



**Robust customizable Travel CRM  
Software with specialized variants  
for B2C, B2B, Retail, Corporate &  
Fixed Departures**



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## Travel CRM Software for:

- Offline Travel Agents
- Online Travel Agents
- Tour Operators
- TMCs and DMCs
- Fixed Departure Operators

50+  
DEPLOYMENTS

700+  
ACTIVE USERS

99.99%  
UP TIME



## Why Choose yCRM?

- ✓ Tailor-made Software for Travel & Hospitality industry
- ✓ Available with both Web and Mobile App options
- ✓ Different Flavors of all types of B2B, B2C, Corporate travel & fixed departure operators
- ✓ High-end Tech stack with flexible pricing options
- ✓ Support for all Travel Products & Services
- ✓ Simple screens with customizable workflows
- ✓ Seamlessly integrated with Itinerary Builder, POS system & Social media platforms
- ✓ Latest AI/ML based Algorithms along with exhaustive BI & reports engine

**Upgrade to yCRM today and take your travel business to the next level!**



# Product Features

## 1 Access Management

- ✓ Secure Login Module
- ✓ Role-Based Access Control
- ✓ SSO and AD Integrations
- ✓ Organizational Hierarchy-Based Access Control
- ✓ Password & Usage Policy Enforcement
- ✓ Enterprise-Level Access Management

## 2 Data Management

- ✓ Data Mining and Collection
- ✓ Data Upload & Storage
- ✓ Data Tracking and Control
- ✓ Data Lifecycle Management

## 3 Marketing & Leads Generation

- ✓ Marketing Requisitions
- ✓ B2C & B2B Marketing Campaigns
- ✓ Multi-channel Marketing (Calls, Emails, SMS, WhatsApp)
- ✓ Lead Nurturing and Engagement
- ✓ Automated Lead Capture from Travel Portals, Aggregators & Social Media
- ✓ Custom Form Builder for Leads Capture

## 4 Leads Management

- ✓ Comprehensive Lead Qualification
- ✓ Travel Products and Services handling
- ✓ Interaction Logs & Lead History
- ✓ Lead Lifecycle Management - B2C, B2B, Retail, Corporate & Fixed Departures
- ✓ Proposal and contract creation
- ✓ Real-time Lead Tracking
- ✓ Lost Leads Monitoring and Control with RCA

## 5 Sales Pipeline Management

- ✓ Travel Sales Funnel Management
- ✓ Sales Funnel & Deal Stage Tracking
- ✓ Revenue Projections & Forecasting
- ✓ Sales Performance Analysis (Product/Service, Division, Rep, Consolidated)

## 6 Accounts & Customer Management

- ✓ Travel CRF Management
- ✓ Retail, Corporate, and B2B Client Profiling
- ✓ Contacts Management
- ✓ Sales Opportunity Tracking
- ✓ Meeting Scheduling & Management
- ✓ Pending Dues & Payment Tracking
- ✓ Customer Documentation Management
- ✓ Global Clients Management

## 7 Customer Service & Support

- ✓ Meeting Target vs Actual Tracking
- ✓ Meeting Scheduling & Alerts
- ✓ Customer Query & Support Ticket Management
- ✓ SLA-driven Support Tracking
- ✓ Enterprise Emails Management Solution (EMS)

## 8 Customer Relations Management

- ✓ Automated Customer Greetings & Follow-ups
- ✓ Travel History based Offers
- ✓ Loyalty Program Integration
- ✓ Customer Grievance Handling
- ✓ 360 Degree View

## 9 Field Staff Monitoring

- ✓ Geo-fencing Attendance logging
- ✓ GPS-based Sales Rep Tracking
- ✓ Location Tagging for meetings
- ✓ Distance Travelled Tracking

## 13 Productivity & Automation

- ✓ Automated Reminders
- ✓ Configurable Lead Tracking Alerts & Controls
- ✓ Customer Demos Management
- ✓ Bulk Data Uploads
- ✓ Marketing Automation

## 10 Powerful Reporting & Dashboards

- ✓ AI-Based Dashboards, Analytics & BI
- ✓ Drill-down Reports
- ✓ Performance Insights at Org, Unit, Department, and User Level
- ✓ Customizable Ad-hoc Reports & Dashboards
- ✓ MIS Reports for Top Management
- ✓ Service-wise, Client-wise, Agent-wise Travel Reports
- ✓ Third Party BI Integrations

## 14 Additional Travel Modules

- ✓ Third-party Integrations (Itinerary Builder, Travel Accounting, HRMS, Helpdesk & BI Software\*)
- ✓ API Support for Travel Booking Systems & Third-Party Applications
- ✓ Tour Package Management (Custom & Predefined Packages)

## 11 Omni-Channel Communication

- ✓ In-Built Email, SMS & WhatsApp Integrations
- ✓ Social Media Integrations including FB, LinkedIn, Instagram & others
- ✓ Call API Integrations
- ✓ Web chat widget
- ✓ Automated interaction logs

## 15 Technology & Integrations

- ✓ Scalable Web & Mobile Applications
- ✓ Robust Architecture using latest technologies
- ✓ Ready-to-use Third-party Integrations
- ✓ AI-Based Algorithms
- ✓ Enterprise grade Data Security
- ✓ Cloud-Based Shared & Independent Hosting

## 12 Robust Mobile App

- ✓ Android and iOS App for key functions
- ✓ Seamless Calling Integration
- ✓ Meeting & Appointment Management
- ✓ Meeting Check-in/Check-out

## 16 Professional Tech Support

- ✓ Standard & Extended Tech Support via Emails
- ✓ SLA-Driven Support via Helpdesk & WhatsApp
- ✓ Premium 24x7 SLA-Driven Support via Multiple Channels (Email, Calls, Chat, Skype, GMeet, etc.)



## Starter

- Secure Login module
- Access Management
- Travel Products and Services handling
- Leads Capture from different sources
- Contacts Management
- Leads Management - B2C, B2B, Retail, Corporate & Fixed Departures
- Interaction Logs
- Automated Reminders
- Lead Tracking Alerts and Controls
- Basic Reporting
- Basic Masters
- Web based Meetings Module
- Dashboards & Analytics
- Web based solution
- In-built Data Security
- Standard cloud based shared hosting
- Standard 8-Hour Tech Support via Emails



## Intermediate

- Advanced Login Module
- Advanced Access Management (Role-based controls)
- Travel Products and Services handling
- Automated Leads Capture (from FB & LinkedIn)
- Contacts Management
- Travel Leads Lifecycle Management
- Interaction Logs
- Automated Reminders
- Lead Tracking Alerts and Controls
- Advanced Reporting
- Advanced Masters
- Web-based Meetings Module
- Advanced Dashboards & Analytics
- Web & Mobile App Solution
- Enhanced Data Security
- Premium Cloud-based Shared Hosting
- Extended 12-Hour Tech Support (via Emails & Helpdesk)
- Automated Customer Greetings
- GPS Check-in and Check-out
- Targets vs. Actuals Tracking (Meetings)
- In-built Email Integrations
- Data Mining & Management
- Marketing Requisitions
- Accounts Management



## Collaboration

- Enterprise Login Module
- Professional Access Mgmt (Org Hierarchy-based controls)
- Travel Products and Services handling
- Automated Leads Capture (from FB, LinkedIn, Company Website, Instagram)
- Contacts Management
- Travel Leads Lifecycle Management
- Interaction Logs
- Automated Reminders
- Configurable Lead Tracking Alerts and Controls
- Extensive Reporting
- Advanced Masters & Controls
- Web-based Meetings Module
- Dashboards, Analytics & BI
- Web-based Meetings Module
- Enterprise Data Security
- Premium Cloud-based Independent Hosting
- Professional 12-Hour SLA-driven Tech Support (via Emails, Helpdesk & WhatsApp)
- Automated Customer Greetings
- GPS-based Live Tracking
- Targets vs. Actuals Tracking (Leads)
- In-built Email, SMS & WhatsApp Integrations
- Data Mining & Management
- Marketing Requisitions
- Accounts Management
- B2C & B2B Email Marketing Campaigns
- Retail, Corporate and B2B Customer Profile
- Travel Sales Funnel Mgmt
- Ad-hoc Custom Reports



## Elite

- Enterprise Login Module (with SSO & AD Integrations)
- Enterprise Access Management
- Travel Products and Services handling
- Automated Leads Capture (from FB, LinkedIn, Company Website, Instagram, Google Ads)
- Contacts Management
- Travel Leads Lifecycle Management
- Interaction Logs
- Automated Reminders
- Configurable Lead Tracking Alerts and Controls
- Enterprise Reporting
- Advanced Masters & Controls
- Web-based Meetings Module
- AI-based Dashboards, Analytics & BI
- Web-based Meetings Module
- Enterprise Data Security & Certifications
- Customizable Solution (with dedicated hosting on customer-preferred servers)\*
- Premium 24x7 SLA-driven Tech Support (via Emails, Helpdesk, WhatsApp & Calls)
- Automated Customer Greetings
- GPS-based Live Tracking
- Targets vs. Actuals Tracking (Sales)
- In-built Email, SMS, WhatsApp & Calls Integrations\*
- Data Mining & Management
- Marketing Requisitions
- Accounts Management
- B2C & B2B Email Marketing Campaigns
- Retail, Corporate and B2B Customer Profile
- Travel Sales Funnel Mgmt
- Ad-hoc Custom Reports
- Custom Leads Capture Forms
- Demos Management Module
- Travel CRF Management
- Enterprise Emails Mgmt Solution\*
- API IN & OUT Support
- Contracts Management\*
- Third-party Integrations (Itinerary Builder, Travel Accounting, HRMS, Helpdesk & BI Software)\*



# More About Us...

## Our Other Products



**yTravSuite**  
Comprehensive Travel Portal Software with extensive Travel Management modules



**FACTS**  
A unique and robust Financial Accounting & Customer Tracking Software



**yHRMS**  
Enterprise HR Management Software for Travel & Tourism industry



**YironChat**  
Centralized WhatsApp Chat Support system for customer support.




**yironRecruit**  
An Applicant Tracking System for Travel Businesses




**YironDesk**  
Helpdesk Software for Travel Operations & Support


## Our Services




**Custom Software Development & Maintenance**




**Web Design & Development Services**




**Mobile Applications Development Services**




**Digital Marketing, Branding & Lead Generation Services**




**Travel ITES, Consulting & BPO Services**




**IT Hardware/Cloud/Infrastructure Management Services**



**Staff Augmentation Services**



**Niche Technology Services**  
(RPA, AI, ML, Blockchain & Others)



**Third Party Products Implementation & System Integration Services**

## Contact us



Send Email  
[sales@yirontechnologies.com](mailto:sales@yirontechnologies.com)



Call or Whatsapp us  
**+91 98150 94766 | +971 4 556 1081**  
(India) (Dubai)

**Dubai**

SALES OFFICE  
807, Damac XL Towers, Al Marasi Drive, Business Bay, Dubai, UAE

+971 4 556 1081

**Chandigarh**

DEVELOPMENT CENTER  
Plot no J-7, FCS Building, 3rd Floor, IT Park, Chandigarh, India

+91 95118 19515

**Pune**

CORPORATE OFFICE  
Office No 403, 4th Floor, Pentagon Tower P4, Magarpatta City, Pune, Maharashtra, India - 411013.

+91 98150 94766

**Kenya**

SALES OFFICE  
Crawford Business Crawford Business Park, Office 14, 2nd Floor, State House Road,

+254 203 895 135

**USA**

SALES OFFICE  
1025 Vermont Avenue NW, Suite 510, Washington DC-20005, USA

+1 564-225-0176

**UK**

SALES OFFICE  
24 Watford Road, Wembley, London, United Kingdom, HA0 3EP

+44 20 3432 0750